For office use only

Account opened: In person ☐ Post ☐ Cashier ☐ ☐☐☐☐☐☐ Book No ☐☐☐☐-☐☐☐☐-☐ A/C No

Buckinghamshire Building Society
Cash ISA Internal Transfer Application Form

Full name

Permanent residential address

Postcode

Date of Birth (Day / Month / Year)

Do you have a National Insurance number?

Tick one box **Yes** ☐ **No** ☐

If yes you must enter it here

You should be able to find your NI number on a payslip, form P45 or P60, a letter from the HM Revenue & Customs, a letter from the DWP, or pension order book.

I apply to transfer my existing Buckinghamshire Building Society **cash ISA** / **30 day cash ISA**

A/C no.

To a **30 day cash ISA** / **Gold Rush 120 day cash ISA** (delete as required) with Buckinghamshire Building Society

[and subscribe to this cash ISA for the tax year 20 / and each subsequent year until further notice].
Delete the words in brackets if you will not be subscribing to this ISA.

I declare that
All subscriptions made, and to be made, belong to me;

I am 16 years of age or over;

I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year;

I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;

I have not subscribed and will not subscribe to another cash ISA in the same year that I subscribe to this cash ISA;

I am resident and ordinarily resident in the United Kingdom for tax purposes, or if not so resident, either perform duties which, by virtue of section 28 of the Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Buckinghamshire Building Society if I cease to be so resident and ordinarily resident or to perform such duties or to be married to, or in a civil partnership with, a person who performs such duties.

I authorise Buckinghamshire Building Society

• to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash

and

• to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree to the ISA terms and conditions.

I declare that this application form has been completed to the best of my knowledge and belief.

Signed ..... **Date** .....