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Buckinghamshire
Building Society



Application for a Professional Firms Premier Reserve Account

Thank you for choosing a Buckinghamshire Building Society Professional Firms Premier Reserve Account for non-designated clients' funds.

In conjunction with this form you will need to read and understand the account information leaflet and the "Essential Information for Investors" leaflet which contains the Society's Terms and Conditions and other important information. If you have not received this leaflet please contact us and we will send it to you.

Please indicate which account you would like to open:

No Notice Account

14 Day Notice Account

30 Day Notice Account

A Firm Details please complete this section in block capitals

Name of Business:	
Address for correspondence:	
	Post Code:
Registered address:	
	Post Code:
Contact name:	Telephone number:
Name and address of the bank for main business account:	
	Post Code:
Account number:	Sort code:

B Personal Details for All Signatories please complete this section in block capitals

Signatory 1		Signatory 2	
Title (Mr/Mrs/Miss/Ms/Other):	Date of birth:	Title (Mr/Mrs/Miss/Ms/Other):	Date of birth:
Surname:		Surname:	
Forenames:		Forenames:	
Home address:		Home address:	
	Post code:		Post code:
Nationality:		Nationality:	
Country of birth:		Country of birth:	
Tel (daytime):		Tel (daytime):	
E-mail:		E-mail:	

If more than 2 signatories are required please fill in their details on a separate sheet.

Number of signatures required for withdrawals (please tick one box only)

Any 2 signatures required

All signatures required

C Identification Requirements please read this section

The following are the identification requirements for the firm:

A copy of the certificate of incorporation / certificate of trade or the equivalent; and

A list of the firm's Partners and also, where applicable, shareholders/beneficial owners holding an interest of 25% or more of the company. (See separate sheet).

We will check with the relevant bodies for confirmation of your status and that of the firm.

We will also require personal identification for all signatories on the account as stated in section B. We will use an electronic verification system to confirm identity, but in certain circumstances we may need to ask you for further proof. We will contact you if we need to do this before we open your account. Please see the "Essential information for investors" leaflet for full details.

D Investment and Payment of Interest please complete this section

We wish to invest the sum of £ in a Professional Firms Premier Reserve Undesignated Client account.

We wish the interest to be:

Added monthly to the account

Paid monthly into the following bank / building society

Name on the account

Account number

Sort Code

E Data Protection Act 1998 please read this section

The data we will hold is to enable us to administer your account and for marketing purposes. It will not be released to a third party. From time to time the Society contacts its members to provide details of new products and services which it is offering.

If you do not wish to receive such information please tick box We will remind you of your right not to receive marketing information every 3 years

You have a right to receive a copy of the information we hold about you if you apply to us in writing. A fee will be payable.

F Facsimile Authority please read this section

In relation to communications sent to Buckinghamshire Building Society (the Society) by fax concerning actions on this account we agree that:

The Society is hereby authorised to accept and act upon any communication it receives which purports to have been dispatched from any authorised signature on this account.

The Society shall not be responsible and we agree not to make any claims or demands against the Society for any loss, damage or liability that we may suffer or incur by reason of or in connection with:

The Society accepting and acting in reliance upon any instructions or communications which purports to have been dispatched from any authorised signature on the account

Any error contained in the fax irrespective of whether the error originated in the transmission or the receipt of the message

Any delays in transmission

Non-receipt of any fax by the Society

The Society may charge to our account any fees or charges that may relate to the processing of our instructions

We shall indemnify the Society in respect of any losses, damages or liabilities that the Society may suffer or incur (including legal costs calculated on a solicitor and client basis) as a result of action in accordance with this authority.

G Customer Declaration please read and sign this section

We declare that we have received and read the relevant product literature and the Society's "Essential Information for Investors" leaflet, and agree to be bound by the Society's Rules (a copy of which is available on request).

We have verified the identity of the client, in accordance with current JMLSG Guidance Notes.

We agree that the Society will use an electronic verification system to confirm the identity of the signatories.

The Society will only act on the instructions of the signatories shown in section B. If the authorised signatories change we will tell you in writing immediately.

We agree to the Society using the information contained in this form for processing our application and managing our account.

We agree that the Society may act on instructions in the form agreed by the Firm and the Society and is not required to enquire into the correctness, validity or completeness of instructions in the application.

Signatory 1

Signature:

Date:

Signatory 2

Signature:

Date: