

Your Investment

I/We wish to invest the sum of £ in a Junior Cash ISA with Buckinghamshire Building Society.
Interest will be paid annually at 31st December into the account.

Nominated Bank Account

A bank/building society account is mandatory. It will be used for transferring money out of your savings account on maturity of the JISA. The account must be able to accept electronic payments via the Faster Payments Service.

Bank/Building Society name

Bank/Building Society account in the name(s) of

Account number

Sort Code

Your Details

Title: (Mr/Mrs/Miss/Ms)

Surname:

Forenames in full:

Permanent Address:

Post Code:

Date of Birth:

Nationality:

Country of Birth:

Occupation:

Employed Self-Employed Not employed

Retired Student

Tel: (daytime) Mobile:

E-mail:

Child's Details

I apply to open a Junior Cash ISA (JISA) for:

Title: (Mr/Miss)

Surname:

Forenames in full:

Permanent Address:

Post Code:

Date of Birth:

Nationality:

Country of Birth:

Child's National Insurance Number
(if they have one)

Are you (or are you related to or have a close association with someone who is) in a prominent position in public life? If yes, please provide details Yes No

Positions include Heads of Government, members of the judiciary, high ranking members of the services or senior figures in state owned enterprises.

Charitable Assignment Agreement

I/We will be bound by the Society's charitable assignment scheme as set out in the Savings General Terms and Conditions.

Your Information

In order to enhance our security please complete all questions. Failure to fully complete this section may lead to delays in opening your account.

Do you have any existing Buckinghamshire Building Society accounts? Yes No

Please specify the purpose of this savings account e.g. holiday/car/future _____

Please provide details of where the money has originated from.

Inheritance sale of a property saving from income other please specify _____

The Society may require you to supply evidence to support the information you have provided.

Personal Information

The Buckinghamshire Building Society is committed to protecting your privacy and keeping your personal information secure. When you register an enquiry, or complete an application form you are authorising the Society to collect your personal information to process and operate your account(s). The Society does not share your data with any other organisation for marketing or promotional purposes. Our Privacy Notice is available on our website or you can ask us to send you a copy.

Keeping you informed

In order to provide you with the service you require Buckinghamshire Building Society will use your contact details to provide you with information about your account and the Society. We will not share this information with any third parties. Please tick one preferred contact method:-

Email Telephone/SMS Post

Marketing preferences

Buckinghamshire Building Society would like to provide you with information on our products and services relating to savings and mortgages that may be of interest to you. If you would like us to send you marketing communications, please tick at least one box below (you can tick all three):-

Email Telephone/SMS Post

Customer Declaration Please read and sign this section

I Declare that:

- (i) The child named in this application will be the beneficial owner of the account investments;
- (ii) I am the child / I have parental responsibility for that child (delete which does not apply);
- (iii) I / the child does not have a Child Trust Fund account
- (iv) I will be the registered contact for the JISA;
- (v) The child is resident and ordinarily resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to / in a civil partnership with a UK Crown servant;
- (vi) I have not subscribed and will not subscribe to another JISA of this type for this child;
- (vii) I am not aware that this child has another JISA of this type;
- (viii) I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit;
- (ix) I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded.
- (x) I declare that this application form has been completed to the best of my knowledge and belief

I authorise Buckinghamshire Building Society:

- (i) To hold the child's cash subscription, JISA investments, interest, dividend and any other rights or proceeds in respect of those investments and any other cash;
- (ii) To make on the child's behalf any claims to relief from tax in respect of JISA investments;

Please ensure you have read and completed all sections of this form before signing;

I agree to be bound by the conditions detailed in this application;

I acknowledge that I have received and read the FSCS information sheet and exclusion list. (please tick)

Signature: _____

Date: _____

Opening an account

To open this account you will need:

- Photocopy of suitable identification (as listed in our Identification Leaflet)
- A fully completed application form
- A cheque made payable to the account holder(s)

(please tick)

Send these documents to:
Buckinghamshire Building Society,
High Street, Chalfont St Giles, HP8 4QB
Tel: 01494 879500

For office use only

Customer number	Book number	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>