

**Return this form by email to us at [dip@bucksbs.co.uk](mailto:dip@bucksbs.co.uk)**

Company Name: _____	E-mail address: _____
Broker Name: _____	FCA No.: _____
Telephone Number: _____	Mortgage Club or Network: _____

**HOW DID YOU HEAR ABOUT US? Please click in the boxes below**

<input type="checkbox"/> Criteria Hub	<input type="checkbox"/> Knowledge Bank	<input type="checkbox"/> Help Desk or Network	<input type="checkbox"/> Mortgage Brain
<input type="checkbox"/> Trigold	<input type="checkbox"/> Twenty7tec	<input type="checkbox"/> Julie Hanif	<input type="checkbox"/> Claire Askham
			<input type="checkbox"/> Bucks BS website

**Any other relevant information**

Help us to help you by including all relevant information to support this case and help us to make a quick decision. Please include any known credit issues:

Applicants Details	Applicant 1	Applicant 2
Full Names		
Address Details for last 3 years	House No./Name: _____	House No./Name: _____
Dates to and from	Road Name: _____	Road Name: _____
	Town: _____	Town: _____
	County: _____	County: _____
	Postcode: _____	Postcode: _____
Address Details for last 3 years	House No./Name: _____	House No./Name: _____
Dates to and from	Road Name: _____	Road Name: _____
	Town: _____	Town: _____
	County: _____	County: _____
	Postcode: _____	Postcode: _____
Address Details for last 3 years	House No./Name: _____	House No./Name: _____
Dates to and from	Road Name: _____	Road Name: _____
	Town: _____	Town: _____
	County: _____	County: _____
	Postcode: _____	Postcode: _____
Date of Birth		
Marital status		
Nationality		
Ages of dependants		
Mortgage term		
Age at end of term		
Retirement Age		

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Mortgage Details				
Mover/Re-mortgage/FTB		Sale price (Mover) £		
Purchase Price	£	Est. value (re-mort) £		
New mortgage required	£	Term:		
Existing mortgage balance (re-mort)	£	Source of deposit:		
If re-mortgage, amount of additional borrowing and purpose	£	Purpose:		
Any other properties owned YES/NO Please give details to include: Value, Outstanding Mortgage, Monthly Payment and Rental Income (if applicable)				
Rep/Interest Only - Please state repayment vehicle if Interest Only				
Property Type				
Freehold or Leasehold		Term of Lease		
If a flat, number of floors		Age of Property		
Standard Construction - YES/NO If 'NO' state type of construction:				
Employment Details				
Employment Details	Applicant 1		Applicant 2	
Please indicate if your income has been affected by COVID-19	Yes	No	Yes	No
Employed, Self Employed, Retired, Contractor, Other (please specify)				
Occupation/Nature of Business				
If Self Employed % Shareholding				
Time in job/Self Employment				
Annual Income	Basic £		Basic £	
Monthly Net Income	£		£	
Overtime/bonus	O/T £		O/T £	
	Bonus £		Bonus £	
	Other Income £		Other Income £	
Year:	S. Emp £		S. Emp £	
Year:	S. Emp £		S. Emp £	
Year:	S. Emp £		S. Emp £	
Year:	S. Emp £		S. Emp £	

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**Outstanding Credit**

Monthly commitments - Type	Name - Applicant 1, 2 or joint	Balance outstanding (if applicable)	Monthly payment Being repaid Y/N	No Yes
		£	£	
		£	£	
		£	£	
		£	£	
		£	£	
		£	£	

**Please complete this section for parents or grandparents**

Applicants Details	Applicant 3 - Parent or Grandparent	Applicant 4 - Parent or Grandparent
Full Names		
Address Details for last 3 years	House No./Name: _____	House No./Name: _____
Dates to and from	Road Name: _____	Road Name: _____
	Town: _____	Town: _____
	County: _____	County: _____
	Postcode: _____	Postcode: _____
Address Details for last 3 years	House No./Name: _____	House No./Name: _____
Dates to and from	Road Name: _____	Road Name: _____
	Town: _____	Town: _____
	County: _____	County: _____
	Postcode: _____	Postcode: _____
Address Details for last 3 years	House No./Name: _____	House No./Name: _____
Dates to and from	Road Name: _____	Road Name: _____
	Town: _____	Town: _____
	County: _____	County: _____
	Postcode: _____	Postcode: _____
Date of Birth		
Marital status		
Nationality		
Ages of dependants		
Mortgage term		
Age at end of term		

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**Mortgage Details**

If different from home address. Please give the details of the property you are using for this transaction.	Address:	Name of lender:
Est. value £		
Existing mortgage balance	£	

If there is an existing mortgage please check with the lender that they accept second charge on the property.

Rep/Interest Only - Please state repayment vehicle if Interest Only

Property Type

Freehold or Leasehold

Term of lease

If a flat, number of floors

Age of Property

Standard Construction - YES/NO

Yes

No

Construction type:

If 'NO' state type of construction:

**Summary**

Product Required:	Interest Rate:	Repayment Type:
Loan Amount: £	LTV:	Term:
Arranged by:	Date:	

**Mortgage Adviser Declaration (when signing on behalf of the Client(s) or Enquirer(s))**

I am aware that it is an offence to knowingly provide false, misleading or inaccurate information when applying for a loan on behalf of my client(s).

I confirm that I: \_\_\_\_\_

have authority to submit this form on the client's behalf and issued them with my own privacy notice.

I have made my clients aware that Buckinghamshire Building Society can make enquiries to third parties which includes credit reference agencies using the data I have provided.

I have informed my client that the Buckinghamshire Building Society Privacy Notice can be located on their website at the following address <https://www.bucksbs.co.uk/privacy-policy.html>. Alternatively this can be obtained directly from the Society by phoning 01494 879517 or emailing [mortgages@bucksbs.co.uk](mailto:mortgages@bucksbs.co.uk)

I confirm that I am duly authorised to act as Agent for all Enquirers (my clients) in connection with this application for a Decision in Principle.

I confirm that I am acting within my authority as Agent, that I have obtained the verbal/written consent of each individual, and that I am appropriately authorised to sign the Enquirer Declaration on their behalf.

Signature of introducer:

Date:

If this is a joint application then in the event of death of one of the applicants, the mortgage must be affordable in the sole survivors own right.

**The DIP lending decision is valid for 3 months however mortgage products can be withdrawn at anytime so cannot be guaranteed. If an application is not received the customer's information will be deleted after a period of 12 months and the soft search data will be deleted after 90 days.**