

Young Adults accounts application

www.bucksbs.co.uk

Your Investment and Interest

I/We wish to invest the sum of £ in the following: Young Adult instant access
Interest will be paid annually at 31st December. Young Adult 100 day notice

Nominated Bank Account for Withdrawals

A bank/building society account is mandatory. It will be used for transferring money out of your savings account. The account must be in your name and must be able to accept electronic payments via the Faster Payments Service.

Bank/Building Society name Bank/Building Society account in the name(s) of
Account number Sort Code

Applicant Details (the young adult)

Title : (Mr/Miss) Surname: Forename(s) in full:
Permanent Address: Post Code:
Date of Birth: Country of Birth: Nationality:
Mobile: Email:

Tax Residency

Are you a citizen and tax resident of the UK only? Yes No
Are you a citizen of the USA? Yes No

List the countries other than the UK of which you are a tax resident together with the tax reference number (TIN).

Country TIN

Additional Signatory (if required)

Title : (Mr/Mrs/Miss/Ms) Date of Birth:
Surname: Nationality:
Forenames in full: Country of Birth:
Permanent Address: Occupation:
Employed Self-Employed Not employed
Post Code: Retired Student
Tel (daytime): Mobile: E-mail:

Tax Residency

Are you a citizen and tax resident of the UK only? Yes No
Are you a citizen of the USA? Yes No

List the countries other than the UK of which you are a tax resident together with the tax reference number (TIN).

Country TIN

Are you an individual, or are you related to or have a close association with someone who is in a prominent position in public life?
If yes, please provide details Yes No

Positions include Heads of Government, members of the judiciary

Charitable Assignment Agreement

I will be bound by the Society's charitable assignment scheme as set out in the Savings General Terms and Conditions.

Your Information

In order to enhance our security please complete all questions. Failure to fully complete this section may lead to delays in opening your account.

Do you have any existing Buckinghamshire Building Society accounts? Yes No

Please specify the purpose of this savings account e.g. holiday/car/future _____

Approximately how often will you use this account: weekly monthly occasionally

Approximate amount to be saved per annum: up to £1,000 up to £5,000 more than £10,000

Please provide details of where the money has originated from.

Inheritance sale of a property saving from income other please specify _____

The Society may require you to supply evidence to support the information you have provided.

Personal Information

The Buckinghamshire Building Society is committed to protecting your privacy and keeping your personal information secure. When you register an enquiry, or complete an application form you are authorising the Society to collect your personal information to process and operate your account(s). The Society does not share your data with any other organisation for marketing or promotional purposes.

Keeping you informed

In order to provide you with the service you require Buckinghamshire Building Society will use your contact details to provide you with information about your account and the Society. We will not share this information with any third parties. Please tick one preferred contact method:-

Applicant Email Telephone/SMS Post **2nd Signatory** Email Telephone/SMS Post

Marketing preferences

Buckinghamshire Building Society would like to provide you with information on our products and services relating to savings and mortgages that may be of interest to you. Please tick at least one box below (you can tick all 3).

I would like to receive marketing communications by:

Applicant Email Telephone/SMS Post **2nd Signatory** Email Telephone/SMS Post

Customer Declaration

Please read and sign this section

- (i) I/We agree to be bound by the Terms and Conditions of this account and the Rules of the Society.
- (ii) I/We hereby declare that I am/we are not a bare trustee (or in Scotland, a simple trustee) for a body corporate, or for persons who include a body corporate.
- (iii) I/We understand that you are required by law to check the identity and address details of all account holders and additional signatories.
- (iv) I/We hereby declare that the funds invested in this account are for the beneficial ownership of the Young Adult (the Applicant) named in this application.
- (v) I/We undertake to advise Buckinghamshire Building Society of any changes in circumstances which affect my/our tax residency status.
- (vi) I/We acknowledge that I/we have received and read the FSCS information sheet and exclusion list. (please tick)

Withdrawals and other instructions to be permitted with:

Applicant's signature only Both applicant and second signatures together

Applicant's signature:

Date

Second signature:

Date

Identification

Please send us:

(please tick)

- A fully completed application form
- Identification for any adult signing on the account as stated in the enclosed ID leaflet
- Identification for the Young Adult and any additional signatories

Send these documents to: Buckinghamshire Building Society, High Street, Chalfont St Giles, HP8 4QB Tel: 01494 879500

For office use only

Customer number	Book number	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>