



## APPLICANT DETAILS

Are you an individual, or are you related to or have a close association with someone who is in a prominent position in public life?

Yes  No

If yes, please provide details:

Positions include Heads of Government, members of the judiciary, high ranking members of the services or senior figures in state owned enterprises.

## YOUR INFORMATION

In order to enhance our security safeguards please complete all questions. Failure to fully complete this section may lead to delays in opening your account.

Do you have any existing Buckinghamshire Building Society accounts?  Yes  No

Please specify the purpose of this savings account e.g. holiday/car/future

Approximately how often will you use this account?  Weekly  Monthly  Annually  Occasionally

Please provide details of where the money has originated from:

Inheritance  Sale of a property  Saving from income  Other Please specify

The Society may require you to supply evidence to support the information you have provided.

## PERSONAL INFORMATION

Buckinghamshire Building Society is committed to protecting your privacy and keeping your personal information secure. When you register an enquiry or complete an application form, you are authorising the Society to collect your personal information to process and operate your account(s). The Society does not share your data with any other organisation for marketing or promotional purposes. Our Privacy Notice is available on our website or you can ask us to send you a copy.

## ANNUAL GENERAL MEETING

By holding an account with us, you may be eligible to vote at our Annual General Meeting. If so, how would you like to receive your AGM pack? (Selecting email helps us redirect resources from printing and postage to improve member services.)

Email  Post

## KEEPING YOU INFORMED

In order to provide you with the service you require, Buckinghamshire Building Society will use your contact details to provide you with information about your account and the Society. We will not share this information with any third parties. Please tick one preferred contact method:

Email  Post  Telephone/SMS

## MARKETING PREFERENCES

We'd love to keep you updated about important info like new mortgage products, our community initiatives and latest savings account rates. How would you prefer we contact you - email, post, text or phone? Don't worry, you can opt out at any time if you change your mind (You can tick all 3).

Email  Post  Telephone/SMS

**CHARITABLE ASSIGNMENT AGREEMENT**

I/We will be bound by the Society's charitable assignment scheme as set out in the Savings General Terms and Conditions.

**CUSTOMER DECLARATION**

- i) I agree to be bound by the Terms and Conditions of this account and the Rules of the Society.
- ii) I hereby declare that I am not a bare trustee (or in Scotland, a simple trustee) for a body corporate, or for persons who include a body corporate.
- iii) I hereby declare that this amount is being invested in the Buckinghamshire Building Society by me as sole beneficial owner.
- iv) I undertake to advise Buckinghamshire Building Society of any changes in circumstances which affect my tax residency status.
- v) I declare that I have completed this application form to the best of my knowledge and belief.
- vi) **I acknowledge that we have received and read the FSCS information sheet and exclusion list**  Please tick box to confirm

<b>Signature:</b>
<b>Date:</b>

**OPENING AN ACCOUNT**

**To open this account you will need:**

(please tick)

- Photocopy of suitable identification (as listed in our Identification Leaflet)
- A fully completed application form
- A cheque made payable to the account holder(s)

Send these documents to:  
Buckinghamshire Building Society, High Street, Chalfont St Giles, HP8 4QB  
Tel: 01494 879500

**For office use only**

Customer Number	Book Number	Account Number
<input type="text"/>	<input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/>